গ্লোবাল ইসলামী ব্যাংক®
غلوبل إسلامي بنك Global Islami Bank

Corporate Head Office: Saiham Tower, House-34, Road-136, Block-S.E. (C-1), Gulshan Model Town, Dhaka-1212, Bangladesh

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that pursuant to the Letter No. BSEC/CI/IPO-324/2022/948 dated September 08, 2022 of Bangladesh Securities and Exchange Commission in respect of Consent for raising of capital through Initial Public Offer (IPO), we would like to inform you that the Shareholders of the Bank in its 11th Annual General Meeting (AGM) held on August 19, 2025 at 11.00 a.m. through Hybrid System in combination of Digital Platform through the link https://globalislamibank.bdvirtualagm.com and Physical presence at Banquet Hall, Kurmitola Golf Club, Dhaka Cantonment, Dhaka (the Venue) have considered and approved among others the followings under Special Resolutions:

(i) Transfer of the remaining amount BDT 31,98,032.00 under the head of "Estimated IPO Expense" to the "Investment in SME" head subject to approval of Bangladesh Securities and Exchange Commission and other regulatory authorities (if any);

(ii) 24 (Twenty-Four) months time extension for utilization of the remaining amount of IPO Proceeds as on date till November 09, 2026 subject to approval of the Bangladesh Securities and Exchange Commission and other regulatory authorities (if any).

According to the Statement of the Utilization of IPO proceeds of the Bank for the quarter ended June 30, 2025; a total of BDT 73,81,98,032.00 (Taka Seventy-Three Crore Eighty-One Lac Ninety-Eight Thousand Thirty-Two) has been remaining un-utilized.

The IPO proceeds could not be fully utilized due to lack of potential investors in SME Sector, volatile Capital Market, Russia-Ukraine war, Political Unrest in the country and also war conflicts in Middle East.

The details of the utilization of IPO proceeds are available in the Bank's website www.globalislamibankbd.com.

Date: August 19, 2025
Dhaka

For Global Islami Bank PLC
Sd/-
Md. Manjur Hossain
Company Secretary